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FOR IMMEDIATE RELEASE

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Bordeaux Wealth Advisors Announces Key Hire

Experienced wealth advisor joins elite wealth management firm

MENLO PARK, CA (12 October 2021) – [Bordeaux Wealth Advisors](#) ("Bordeaux"), a boutique investment advisory and wealth management firm with offices in Silicon Valley and Seattle, today announced the hire of a new wealth advisor as part of its strategic growth plan.

The firm has added [Allison Kollar, CFP®](#), as a wealth advisor. Kollar joins the Bordeaux team with more than 20 years of experience as a financial and investment advisor. Most of her career has been focused on working with high-net-worth families, helping them achieve financial goals and objectives by providing thoughtful advice and counsel.

Prior to joining Bordeaux, she held a senior role as a lead wealth advisor at Brownson, Rehms & Foxworth in Chicago. In her new position, Kollar will support high-net-worth and ultra-high-net-worth clients.



"We are thrilled to have Ali join our team to support our high-net-worth individuals and families along the West Coast and nationwide," said [Tom Myers, CEO and Senior Wealth Advisor](#). "She is a proven professional that I have known and worked with for more than 10 years. Ali's 20+ years of experience and deep base of technical and operational knowledge adds depth to our team's coverage and provides us opportunities to further expand into the Southern California market, the Midwest, and beyond."

The Bordeaux team has grown by 60 percent since the beginning of 2020. The 30-person firm has recently added four wealth advisors, each with nearly 20 years of experience, as well as managerial and operational support to position itself for additional growth in Silicon Valley and the Pacific Northwest.

Kollar received her bachelor's degree from the University of Illinois and is a Certified Financial Planner™.

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About Bordeaux Wealth Advisors

Bordeaux Wealth Advisors provides worth clients across the U.S. The firm has offices in Silicon Valley and Seattle. For more information about Bordeaux, please custom and comprehensive financial and investment advisory services to ultra-high-net- visit www.bordeauxwealthadvisors.com.

For more information about the CFP® designation, please visit www.cfp.net.