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Bordeaux Wealth Advisors Expands Leadership Team in Seattle

Experienced wealth management professional Brian Vowinkel named firm's newest partner

BELLEVUE, **WA (20 September 2021)** – <u>Bordeaux Wealth Advisors</u> ("Bordeaux"), a boutique investment advisory and wealth management firm with offices in Silicon Valley and Seattle, is pleased to announce the addition of <u>Brian Vowinkel</u> as the firm's newest partner.

Vowinkel joins the Bordeaux team with more than two decades of experience in wealth management spanning Wall Street and the Pacific Northwest. "We are excited to have Brian join our growing Seattle team. His experience and motivation to seek challenges and lead teams to accomplish more than they imagined will push our team of skilled professionals to new heights in strategic support of our clients," said Bordeaux CEO <u>Tom Myers</u>. "Over the past two years, we have been strategically growing our partnership team and adding advisor and operations depth to meet the complex financial needs of our clients along the West Coast and in the Pacific Northwest."

Approximately 30 percent of Bordeaux's clients are in and around Seattle. The firm's advisors have been serving Seattle-area families for more than three decades. Vowinkel joins Seattle Managing Partner Jon Snare in leading the firm's regional growth and support of its ultra-high-net-worth clients.

"I am thrilled to join the Bordeaux team and help expand the firm's presence in the Pacific Northwest and beyond," said Vowinkel. "Bordeaux Wealth Advisors' commitment to excellence and passion to serve aligns perfectly with my history of providing custom financial solutions and sophisticated advisory services to families with significant wealth. Complexities in life and finance increase all the time, and Bordeaux's exceptional platform and dedicated team approach deliver world-class wealth management to a select clientele."

Vowinkel graduated from the United States Military Academy with a bachelor's degree in engineering. He earned a master's in business administration from the Harvard Business School. He was a Major in the United States Army and has held board roles at the Bellevue Chamber of Commerce, Swedish Hospital Summit Club, City Year Seattle, PACE, and Gen-Next Seattle.

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About Bordeaux Wealth Advisors



Bordeaux Wealth Advisors provides custom and comprehensive financial and investment advisory services to ultra-high-net-worth clients across the U.S. The firm has offices in Silicon Valley and Seattle. For more information about Bordeaux, please visit www.bordeauxwealthadvisors.com. 1500 El Camino Real, Suite 100 Menlo Park, CA 94025

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