

1500 El Camino Real, Suite 100 Menlo Park, CA 94025

11100 NE 8th Street, Suite 320 Bellevue, WA 98004

www.bordeauxwealthadvisors.com

FOR IMMEDIATE RELEASE

Media Contact: Jay Scott jscott@gavinadv.com 484-695-3774

Bordeaux Wealth Advisors Announces Executive, Advisor Hires to Support Strategic Growth Experienced CFA and Chief Administrative Officer join boutique West Coast firm

MENLO PARK, CA (13 September 2021) – <u>Bordeaux Wealth Advisors, LLC</u> ("Bordeaux"), a boutique investment advisory and wealth management firm with offices in Silicon Valley and Seattle, is pleased to announce the recent hires of Fabian Garces and Tien Tran as part of its strategic growth plan.

- <u>Fabian "Fab" Garces, CFA</u> Fab joins the Bordeaux team as a Wealth Advisor. He brings more than a decade of investment advisory and wealth management experience to the role, including directing investment strategy, implementing family governance structure, and implementing proactive estate planning strategies for a family office. He received his bachelor's degree in economics and financial management, with a minor in Spanish, from California Polytechnic State University. He also earned a master's degree from the Stanford Graduate School of Business. He is a CFA® Charterholder and an active member of the CFA Society of San Francisco.
- <u>Tien Tran</u> With more than a decade of operational experience within the financial services sector, Tien joins Bordeaux as the firm's Chief Administrative Officer. In this role, her primary focus is enhancing the firm's service support through continuous regulatory, risk and control improvements to achieve the financial objectives of our clients. She received her bachelor's degree in psychology from the University of California, Santa Cruz.

"As our client demands continue to expand across the West Coast, we are thrilled to add Fab and Tien to our growing team," said <u>Tom Myers, CEO and Managing Partner</u>. "Fab's extensive background working with unique and complex family legacy goals will enhance our team's services. Tien's dedication to improving our services and creating efficiencies ensure we are serving our clients to the highest ability, helping them reach their long-term financial and life goals."

###

About Bordeaux Wealth Advisors

Bordeaux Wealth Advisors provides custom and comprehensive financial and investment advisory services to ultra-high net worth clients across the U.S. The firm has offices in Silicon Valley and Seattle. For more information about Bordeaux, please visit www.bordeauxwealthadvisors.com.